Form ADV
Part 2B Brochure Supplement

November 2026

Individuals covered by this supplement include:

Brennan G. Cross
Daniel E. Archer
Ethan K. Seigler
Kally J. Alkire

www.beaconpointe.com

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Allen, TX 75013
214-618-2022

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Raleigh, NC 27615
919-214-9066

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24 Corporate Plaza Drive, Suite 150
Newport Beach, CA 92660
949-718-1600

This brochure supplement provides information about the above listed individuals that supplements the Beacon Pointe Advisors, LLC brochure. You should have already received a copy of that brochure. Please contact us at 949-718-1600 if you did not receive our brochure or if you have any questions about the contents of this supplement.

Additional information about the above listed individuals is also available on the SEC's website at www.adviserinfo.sec.gov

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BRENNAN G. CROSS, MBA

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Brennan G. Cross, MBA, Partner, Managing Director, b. 1972

Education:
MBA, Finance, Southern Methodist University
BBA, Finance & Banking, Oklahoma Baptist University

Business Background:
Partner, Managing Director, Beacon Pointe Advisors, LLC, 2026-Present
Managing Member and Investment Adviser Representative, ACT Wealth Management, LLC, 2010-2026

ITEM 3 – DISCIPLINARY INFORMATION

Brennan Cross has no disciplinary history to disclose.

ITEM 4 - OTHER BUSINESS ACTIVITIES

Brennan Cross is not engaged in any investment-related business or occupation other than providing advisory services through Beacon Pointe Advisors, LLC.

ITEM 5 - ADDITIONAL COMPENSATION

Brennan Cross is a partner of Beacon Pointe Advisors, LLC, and is compensated by the firm with a salary and variable compensation based on client assets under management. Brennan Cross is an equity owner in the parent company of the firm. Mr. Cross does not receive economic benefit from any person or entity other than Beacon Pointe Advisors, LLC, in connection with providing investment advice to clients.

ITEM 6 - SUPERVISION

As a Partner, Managing Director at Beacon Pointe Advisors, LLC, Brennan Cross oversees the investment advisory services provided by Beacon Pointe Advisors' Raleigh, North Carolina office. He is not subject to day-to-day supervision by another individual. However, Beacon Pointe supervises its personnel in accordance with its Code of Ethics and written compliance policies and procedures. The firm's compliance team oversees compliance with these policies and conducts periodic reviews of advisory activities, to help ensure compliance with applicable regulatory requirements and firm policies.

Questions regarding the firm's compliance program can be directed to 949-718-1600.

DANIEL E. ARCHER, CFP®

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Daniel E. Archer, CFP®, Partner, Managing Director, b. 1971

Education:
BBA, Financial Services and Planning, Baylor University

Business Background:
Partner, Managing Director, Beacon Pointe Advisors, LLC, 2026-Present
Managing Member and Investment Adviser Representative, ACT Wealth Management, LLC, 2010-Present

Professional Designations

Daniel Archer holds the following professional designation:

Certified Financial Planner (CFP®)

The CERTIFIED FINANCIAL PLANNER™ and CFP® (collectively, the "CFP® marks") are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP® Board"). The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. The CFP® is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. CFP® certificate holders are bound by the CFP® Board's *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

To earn the credential, each CFP® candidate must have a bachelor's degree (or higher) from an accredited college or university and three years of full-time personal financial planning experience. In addition, candidates must take the CFP® Certification examination and complete a CFP Board Registered Program or hold an accepted designation, degree or license. Every two years, CFP® certificate holders must complete a minimum of 30 hours of continuing education. More information about the CFP® is available at http://www.cfp.net/default.asp.

ITEM 3 – DISCIPLINARY INFORMATION

Daniel Archer has no disciplinary history to disclose.

ITEM 4 - OTHER BUSINESS ACTIVITIES

Daniel Archer is also an Investment Adviser Representative (IAR) with ACT Wealth Management, LLC, a Registered Investment Adviser with the Securities and Exchange Commission (SEC). In November 2026, ACT Wealth Management, LLC was acquired by Beacon Pointe Advisors, LLC. Daniel Archer will temporarily maintain his IAR registration to transition any remaining advisory business under ACT Wealth Management, LLC to Beacon Pointe. The time he spends on activities related to ACT Wealth Management, LLC is minimal.

ITEM 5 - ADDITIONAL COMPENSATION

Daniel Archer is a partner of Beacon Pointe Advisors, LLC, and is compensated by the firm with a salary and variable compensation based on client assets under management. Daniel Archer is an equity owner in the parent company of the firm. Mr. Archer does not receive economic benefit from any person or entity other than Beacon Pointe Advisors, LLC, in connection with providing investment advice to clients. The additional compensation that Daniel Archer is eligible to receive is outlined above in ***Item 4 – Other Business Activities.***

ITEM 6 - SUPERVISION

As a Partner, Managing Director at Beacon Pointe Advisors, LLC, Daniel Archer oversees the investment advisory services provided by Beacon Pointe Advisors' Allen, Texas office. He is not subject to day-to-day supervision by another individual. However, Beacon Pointe supervises its personnel in accordance with its Code of Ethics and written compliance policies and procedures. The firm's compliance team oversees compliance with these policies and conducts periodic reviews of advisory activities, to help ensure compliance with applicable regulatory requirements and firm policies.

Questions regarding the firm's compliance program can be directed to 949-718-1600.

ETHAN K. SEIGLER

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Ethan K. Seigler, Associate Wealth Advisor, b. 1995

Education:
Ethan Seigler has not received any higher education degrees after high school.

Business Background:
Associate Wealth Advisor, Beacon Pointe Advisors, LLC, 2026-Present
Wealth Associate, ACT Wealth Management, LLC, 2023-2026
Self Employed, Uber Eats, 2022-2023
Inside Sales Representative, Agile Financial Systems, 2022-2022
Retail Merchandiser, Acosta Sales/Marketing, 2017-2021

ITEM 3 – DISCIPLINARY INFORMATION

Ethan Seigler has no disciplinary history to disclose.

ITEM 4 - OTHER BUSINESS ACTIVITIES

Ethan Seigler is not engaged in any investment-related business or occupation other than providing advisory services through Beacon Pointe Advisors, LLC.

ITEM 5 - ADDITIONAL COMPENSATION

Ethan Seigler is a salaried employee of Beacon Pointe Advisors, LLC, and does not receive compensation based on client assets or advisory fees. However, he is eligible to receive a one-time referral bonus based on a percentage of the estimated first-year revenue generated from new clients he refers to the firm. Mr. Seigler does not receive economic benefit from any person or entity other than Beacon Pointe Advisors, LLC, in connection with providing investment advice to clients.

ITEM 6 - SUPERVISION

Beacon Pointe supervises its personnel in accordance with its Code of Ethics and written compliance policies and procedures. The firm's compliance team oversees compliance with these policies and conducts periodic reviews of advisory activities, to help ensure compliance with applicable regulatory requirements.

Daniel Archer, Partner, Managing Director, is generally responsible for supervising Ethan Seigler's day-to-day advisory activities. Mr. Archer can be reached by calling 214-618-2022.

KALLY J. ALKIRE, CFP®

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Kally J. Alkire, CFP®, Partner, Senior Wealth Advisor, b. 1990

Education:
BA, History, Xavier University

Business Background:
Partner, Senior Wealth Advisor, Beacon Pointe Advisors, LLC, 2026-Present
Business Development Associate, ACT Wealth Management, LLC, 2016-2026

Professional Designations

Kally Alkire holds the following professional designation:

Certified Financial Planner (CFP®)

The CERTIFIED FINANCIAL PLANNER™ and CFP® (collectively, the "CFP® marks") are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP® Board"). The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. The CFP® is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. CFP® certificate holders are bound by the CFP® Board's *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

To earn the credential, each CFP® candidate must have a bachelor's degree (or higher) from an accredited college or university and three years of full-time personal financial planning experience. In addition, candidates must take the CFP® Certification examination and complete a CFP Board Registered Program or hold an accepted designation, degree or license. Every two years, CFP® certificate holders must complete a minimum of 30 hours of continuing education. More information about the CFP® is available at http://www.cfp.net/default.asp.

ITEM 3 – DISCIPLINARY INFORMATION

Kally Alkire has no disciplinary history to disclose.

ITEM 4 - OTHER BUSINESS ACTIVITIES

Kally Alkire is not engaged in any investment-related business or occupation other than providing advisory services through Beacon Pointe Advisors, LLC.

ITEM 5 - ADDITIONAL COMPENSATION

Kally Alkire is a partner of Beacon Pointe Advisors, LLC, and is compensated by the firm with a salary and variable compensation based on client assets under management. Kally Alkire is an equity owner in the parent company of the firm. Ms. Alkire does not receive economic benefit from any person or entity other than Beacon Pointe Advisors, LLC, in connection with providing investment advice to clients.

ITEM 6 - SUPERVISION

Beacon Pointe supervises its personnel in accordance with its Code of Ethics and written compliance policies and procedures. The firm's compliance team oversees compliance with these policies and conducts periodic reviews of advisory activities, to help ensure compliance with applicable regulatory requirements.

Daniel Archer, Partner, Managing Director, is generally responsible for supervising Kally Alkire's day-to-day advisory activities. Mr. Archer can be reached by calling 214-618-2022.