Form ADV
Part 2B Brochure Supplement

October 2026

Individuals covered by this supplement include:

David T. Malleck

www.beaconpointe.com

Office Location:
5005 Lyndon B Johnson Freeway, Suite 720
Dallas, TX 75244
972-701-2040

Corporate Office:
24 Corporate Plaza Drive, Suite 150
Newport Beach, CA 92660
949-718-1600

This brochure supplement provides information about the above listed individuals that supplements the Beacon Pointe Advisors, LLC brochure. You should have already received a copy of that brochure. Please contact us at 949-718-1600 if you did not receive our brochure or if you have any questions about the contents of this supplement.

Additional information about the above listed individuals is also available on the SEC's website at www.adviserinfo.sec.gov

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ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

David T. Malleck, CIMA®, Partner, Managing Director, b. 1958

Education:
David Malleck has not received any higher education degrees after high school.

Business Background:
Partner, Managing Director, Beacon Pointe Advisors, LLC, 2026-Present
Managing Partner and Chief Compliance Officer, Silver Lake Capital Partners LLC, 2024-2026
Insurance Agent, David Malleck-Insurance Agent, 2024-2026
Registered Representative, Cabot Lodge Securities, LLC, 2024-2024
Mass Transfer, Raymond James Financial Services Advisors, Inc., 2009-2024
Financial Advisor, Raymond James Financial Services, Inc. 1997-2024

Professional Designations

David Malleck holds the following professional designation:

Certified Investment Management Analyst (CIMA®)

The CIMA® designation is issued by the Investments and Wealth Institute (formerly IMCA). To earn each certification, each CIMA® candidate must complete a self-study program, attend a one-week classroom education program provided by an Association to Advance Collegiate Schools of Business ("AACSB") accredited university business school, pass an online examination after self-study and an on-line comprehensive certification examination after meeting all requirements of a registered classroom education program and also complete a minimum of 30 hours of continuing education every two years. More information about the CIMA® is available at https://investmentsandwealth.org/home.

ITEM 3 – DISCIPLINARY INFORMATION

David Malleck has no disciplinary history to disclose.

ITEM 4 - OTHER BUSINESS ACTIVITIES

David Malleck is not engaged in any investment-related business or occupation other than providing advisory services through Beacon Pointe Advisors, LLC.

ITEM 5 - ADDITIONAL COMPENSATION

David Malleck is a partner of Beacon Pointe Advisors, LLC, and is compensated by the firm with a salary and variable compensation based on client assets under management. David Malleck is an equity owner in the parent company of the firm. Mr. Malleck does not receive economic benefit from any person or entity other than Beacon Pointe Advisors, LLC, in connection with providing investment advice to clients.

ITEM 6 - SUPERVISION

As a Partner, Managing Director at Beacon Pointe Advisors, LLC, David Malleck oversees the investment advisory services provided by Beacon Pointe Advisors' Dallas, Texas office. He is not subject to day-to-day supervision by another individual. However, Beacon Pointe supervises its personnel in accordance with its Code of Ethics and written compliance policies and procedures. The firm's compliance team oversees compliance with these policies and conducts periodic reviews of advisory activities, to help ensure compliance with applicable regulatory requirements and firm policies.

Questions regarding the firm's compliance program can be directed to 949-718-1600.