



Form ADV Part 2B Brochure Supplement

October 2026

Individuals covered by this supplement include:

Alicia M. Langdon
Amy Lynn Hammock
Cory B. Bruntz

www.beaconpointe.com

Office Location:

1408 Montgomery Street
Fort Worth, TX 76107
817-336-2000

Corporate Office:

24 Corporate Plaza Drive, Suite 150
Newport Beach, CA 92660
949-718-1600

This brochure supplement provides information about the above listed individuals that supplements the Beacon Pointe Advisors, LLC brochure. You should have already received a copy of that brochure. Please contact us at 949-718-1600 if you did not receive our brochure or if you have any questions about the contents of this supplement.

Additional information about the above listed individuals is also available on the SEC's website at www.adviserinfo.sec.gov

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ALICIA M. LANGDON, CFP®

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Alicia M. Langdon, CFP®, Wealth Advisor, b. 1992

Education:

MS, Personal Financial Planning, Texas Tech University

BA, University Studies, Texas Tech University

Business Background:

Wealth Advisor, Beacon Pointe Advisors, LLC, 2023-Present

Manager, Whitley Penn Financial, 2018-2023

Professional Designations

Alicia Langdon holds the following professional designation:

Certified Financial Planner (CFP®)

The CERTIFIED FINANCIAL PLANNER™ and CFP® (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP® Board”). The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. The CFP® is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. CFP® certificate holders are bound by the CFP® Board’s *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

To earn the credential, each CFP® candidate must have a bachelor’s degree (or higher) from an accredited college or university and three years of full-time personal financial planning experience. In addition, candidates must take the CFP® Certification examination and complete a CFP Board Registered Program or hold an accepted designation, degree or license. Every two years, CFP® certificate holders must complete a minimum of 30 hours of continuing education. More information about the CFP® is available at <http://www.cfp.net/default.asp>.

ITEM 3 - DISCIPLINARY INFORMATION

Alicia Langdon has no disciplinary history to disclose.

ITEM 4 - OTHER BUSINESS ACTIVITIES

Alicia Langdon is not engaged in any investment-related business or occupation other than providing advisory services through Beacon Pointe Advisors, LLC.

ITEM 5 - ADDITIONAL COMPENSATION

Alicia Langdon's compensation comes from Beacon Pointe Advisors, LLC. She receives a salary and variable compensation that is based on the assets under management in the client accounts she services. Ms. Langdon does not receive economic benefit from any person or entity other than Beacon Pointe Advisors, LLC, in connection with providing investment advice to clients.

ITEM 6 – SUPERVISION

Beacon Pointe supervises its personnel in accordance with its Code of Ethics and written compliance policies and procedures. The firm's compliance team oversees compliance with these policies and conducts periodic reviews of advisory activities, to help ensure compliance with applicable regulatory requirements.

Eric Witte, Partner, Managing Director, is generally responsible for supervising Alicia Langdon's day-to-day advisory activities. Mr. Witte can be reached by calling 844-366-2525.

AMY LYNN HAMMOCK, CFP®

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Amy Lynn Hammock, CFP®, Service Advisor, b. 1970

Education:

BA, Economics, University of Texas

Business Background:

Service Advisor, Beacon Pointe Advisors, LLC, 2026-Present

Registered Representative, Purshe Kaplan Sterling Investments, 2021-Present

Agent, Beacon Pointe Insurance Services, LLC, 2021-Present

Wealth Advisor, Beacon Pointe Advisors, LLC, 2021-2026

Registered Representative, LPL Financial LLC, 2017-2021

Investment Advisor Representative, Rosenthal Advisory Services, LP, 2016-2021

Owner, Financial Advisor, Honor Private Wealth Mgt, LLC, 2015-2021

Professional Designations

Amy Lynn Hammock holds the following professional designation:

Certified Financial Planner (CFP®)

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To earn the credential, each CFP® candidate must have a bachelor’s degree (or higher) from an accredited college or university and three years of full-time personal financial planning experience. In addition, candidates must take the CFP® Certification examination and complete a CFP Board Registered Program or hold an accepted designation, degree or license. Every two years, CFP® certificate holders must complete a minimum of 30 hours of continuing education. More information about the CFP® is available at <http://www.cfp.net/default.asp>.

ITEM 3 - DISCIPLINARY INFORMATION

Amy Lynn Hammock has no disciplinary history to disclose.

ITEM 4 - OTHER BUSINESS ACTIVITIES

In addition to her role at Beacon Pointe Advisors, LLC ("BPA"), Amy Lynn Hammock is a licensed insurance agent for Beacon Pointe Insurance Services, LLC ("BPIS"), a California-licensed insurance agency, under common ownership with BPA. BPIS receives commissions on insurance products clients purchase, and Amy Lynn Hammock may earn a portion of these commissions.

Clients pay separate fees for advisory services and insurance products or services. In this capacity, Amy Lynn Hammock may offer insurance products and receive commissions from their sales. This arrangement creates an incentive for Amy Lynn Hammock to recommend insurance products based on the compensation received, rather than focusing solely on the client's needs. Clients are not obligated to act on any insurance recommendations or conduct transactions through Amy Lynn Hammock or BPIS if they follow Ms. Hammock's recommendations.

Amy Lynn Hammock spends a portion of her time as a Registered Representative of Purshe Kaplan Sterling Investments, a non-affiliated registered broker-dealer. In this capacity, Amy Lynn Hammock may make security recommendations, offer investment products and/or effect securities transactions. When effecting transactions, Amy Lynn Hammock is eligible to receive compensation, commissions and/or trailing 12b-1 fees from Purshe Kaplan Sterling Investments for products held by BPA's advisory clients. This type of transaction-related compensation creates a conflict of interest, giving Amy Lynn Hammock an incentive to recommend investment products based on the additional compensation received.

BPA will not charge advisory fees on the portion of the client's portfolio that includes investment products for which Amy Lynn Hammock receives commissions and/or trailing 12b-1 fees. In all instances, BPA will ensure that BPA clients are provided with a disclosure that outlines the commissions and/or trailing 12b-1 fees that Amy Lynn Hammock receives.

ITEM 5 - ADDITIONAL COMPENSATION

Amy Lynn Hammock's compensation comes from Beacon Pointe Advisors, LLC. She receives a salary and variable compensation that is based on the assets under management in the client accounts she services. Ms. Hammock does not receive economic benefit from any person or entity other than Beacon Pointe Advisors, LLC, in connection with providing investment advice to clients. The additional compensation that Amy Lynn Hammock is eligible to receive is outlined above in **Item 4 – Other Business Activities**.

ITEM 6 – SUPERVISION

Beacon Pointe supervises its personnel in accordance with its Code of Ethics and written compliance policies and procedures. The firm's compliance team oversees compliance with these policies and conducts periodic reviews of advisory activities, to help ensure compliance with applicable regulatory requirements.

Amanda Henderson, Director of Operations, is generally responsible for supervising Amy Lynn Hammock's day-to-day advisory activities. Ms. Henderson can be reached by calling 864-235-1428.

CORY B. BRUNTZ, CFP®

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Cory B. Bruntz, CFP®, Wealth Advisor, b. 1993

Education:

BSBA, Economics Collateral, University of Tennessee

Business Background:

Wealth Advisor, Beacon Pointe Advisors, LLC, 2021-Present

Agent, Beacon Pointe Insurance Services, LLC, 2021-Present

Registered Representative, Purshe Kaplan Sterling Investments, 2022-2024

Investment Advisor Representative, Rosenthal Advisory Services, LP, 2018-2021

Registered Representative, LPL Financial, LLC, 2017-2021

Professional Designations

Cory Bruntz holds the following professional designation:

Certified Financial Planner (CFP®)

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To earn the credential, each CFP® candidate must have a bachelor’s degree (or higher) from an accredited college or university and three years of full-time personal financial planning experience. In addition, candidates must take the CFP® Certification examination and complete a CFP Board Registered Program or hold an accepted designation, degree or license. Every two years, CFP® certificate holders must complete a minimum of 30 hours of continuing education. More information about the CFP® is available at <http://www.cfp.net/default.asp>.

ITEM 3 - DISCIPLINARY INFORMATION

Cory Bruntz has no disciplinary history to disclose.

ITEM 4 - OTHER BUSINESS ACTIVITIES

In addition to his role at Beacon Pointe Advisors, LLC (“BPA”), Cory Bruntz is a licensed insurance agent for Beacon Pointe Insurance Services, LLC (“BPIS”), a California-licensed insurance agency, under common

ownership with BPA. BPIS receives commissions on insurance products clients purchase, and Cory Bruntz may earn a portion of these commissions.

Clients pay separate fees for advisory services and insurance products or services. In this capacity, Cory Bruntz may offer insurance products and receive commissions from their sales. This arrangement creates an incentive for Cory Bruntz to recommend insurance products based on the compensation received, rather than focusing solely on the client's needs. Clients are not obligated to act on any insurance recommendations or conduct transactions through Cory Bruntz or BPIS if they follow Mr. Bruntz's recommendations.

ITEM 5 - ADDITIONAL COMPENSATION

Cory Bruntz's compensation comes from Beacon Pointe Advisors, LLC. He receives a salary and variable compensation that is based on the assets under management in the client accounts he services. Mr. Bruntz does not receive economic benefit from any person or entity other than Beacon Pointe Advisors, LLC, in connection with providing investment advice to clients. The additional compensation that Cory Bruntz is eligible to receive is outlined above in ***Item 4 – Other Business Activities***.

ITEM 6 – SUPERVISION

Beacon Pointe supervises its personnel in accordance with its Code of Ethics and written compliance policies and procedures. The firm's compliance team oversees compliance with these policies and conducts periodic reviews of advisory activities, to help ensure compliance with applicable regulatory requirements.

Eric Witte, Partner, Managing Director, is generally responsible for supervising Cory Bruntz's day-to-day advisory activities. Mr. Witte can be reached by calling 844-366-2525.