



# Form ADV Part 2B Brochure Supplement

May 2026

[www.beaconpointe.com](http://www.beaconpointe.com)

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(254) 776-5580

## Corporate Office:

24 Corporate Plaza Drive, Suite 150  
Newport Beach, CA 92660  
949-718-1600

This brochure supplement provides information about the individuals listed in the Table of Contents who are supervised persons of Beacon Pointe Advisors, LLC. You should have already received a copy of that brochure. Please contact us at 949-718-1600 if you did not receive our brochure or if you have any questions about the contents of this supplement.

Additional information about the above listed individuals is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

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# GREGORY MYKYTYN

## ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

**Gregory Mykytyn**, Partner, Senior Wealth Advisor, b. 1970

*Education:*

Greg Mykytyn has not received any higher education degrees after high school. However, he attended the University of North Texas from 1992-1995.

*Business Background:*

Partner, Senior Wealth Advisor, Beacon Pointe Advisors, LLC, 2025-Present  
Managing Director, Commerce Street Investment Management, 2016-2025  
Registered Representative, Commerce Street Capital, LLC, 2016-2025

## ITEM 3 - DISCIPLINARY INFORMATION

Gregory Mykytyn has no disciplinary history to disclose.

## ITEM 4 - OTHER BUSINESS ACTIVITIES

Gregory Mykytyn is not engaged in any investment-related business or occupation other than providing advisory services through Beacon Pointe Advisors, LLC.

## ITEM 5 – ADDITIONAL COMPENSATION

Gregory Mykytyn is a partner of Beacon Pointe Advisors, LLC, and is compensated by the firm with a salary and variable compensation based on client assets under management. Gregory Mykytyn is an equity owner in the parent company of the firm. Mr. Mykytyn does not receive economic benefit from any person or entity other than Beacon Pointe Advisors, LLC, in connection with providing investment advice to clients.

## ITEM 6 – SUPERVISION

Beacon Pointe supervises its personnel in accordance with its Code of Ethics and written compliance policies and procedures. The firm's compliance team oversees compliance with these policies and conducts periodic reviews of advisory activities, to help ensure compliance with applicable regulatory requirements.

Wayne McCullough, Partner, Managing Director, is generally responsible for supervising Gregory Mykytyn's day-to-day advisory activities. Mr. McCullough can be reached by calling 214-474-2190.

# JARED TOMSU, CFP®

## ITEM 2 – EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Jared Tomsu, CFP®, Wealth Advisor, b. 1997

*Education:*

BS, Personal Financial Planning, Texas Tech University

*Business Background:*

Wealth Advisor, Beacon Pointe Advisors, LLC, 2026-Present

Senior Associate Wealth Advisor, Beacon Pointe Advisors, LLC, 2024-2026

Associate Wealth Advisor, Frontier Investment Management, 2023-2024

Planning and Investments Associate, The Capital Chart Room, LTD, 2021-2023

### Professional Designations

Jared Tomsu holds the following professional designation:

*Certified Financial Planner (CFP®)*

The CERTIFIED FINANCIAL PLANNER™ and CFP® (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP® Board”). The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. The CFP® is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. CFP® certificate holders are bound by the CFP® Board’s *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

To earn the credential, each CFP® candidate must have a bachelor’s degree (or higher) from an accredited college or university and three years of full-time personal financial planning experience. In addition, candidates must take the CFP® Certification examination and complete a CFP Board Registered Program or hold an accepted designation, degree or license. Every two years, CFP® certificate holders must complete a minimum of 30 hours of continuing education. More information about the CFP® is available at <http://www.cfp.net/default.asp>.

## ITEM 3 – DISCIPLINARY INFORMATION

Jared Tomsu has no disciplinary history to disclose.

## ITEM 4 – OTHER BUSINESS ACTIVITIES

Jared Tomsu is not engaged in any investment-related business or occupation other than providing advisory services through Beacon Pointe Advisors, LLC.

## **ITEM 5 – ADDITIONAL COMPENSATION**

Jared Tomsu's compensation comes from Beacon Pointe Advisors, LLC. He receives a salary and variable compensation that is based on the assets under management in the client accounts he services. Mr. Tomsu does not receive economic benefit from any person or entity other than Beacon Pointe Advisors, LLC, in connection with providing investment advice to clients.

## **ITEM 6 – SUPERVISION**

Beacon Pointe supervises its personnel in accordance with its Code of Ethics and written compliance policies and procedures. The firm's compliance team oversees compliance with these policies and conducts periodic reviews of advisory activities, to help ensure compliance with applicable regulatory requirements.

Wayne McCullough, Partner, Managing Director, is generally responsible for supervising Jared Tomsu's day-to-day advisory activities. Mr. McCullough can be reached by calling 214-474-2190.

# KEITH A. FERGUSON, SR.

## ITEM 2 – EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

**Keith A. Ferguson, Sr.**, Partner, Senior Wealth Advisor, b. 1953

*Education:*

BBA, Business Administration, Baylor University

*Business Background:*

Partner, Senior Wealth Advisor, Beacon Pointe Advisors, LLC, 2022-Present

Agent, Beacon Pointe Insurance Services, LLC, 2022-Present

Registered Representative, Innovation Partners LLC, 2021-2022

Partner, Benchmark Private Wealth Management, LLC, 2021-2022

Managing Principal, Ferguson Wealth Management Group, 2018-2021

Managing Director, Raymond James Financial Services Advisors, Inc., 2015-2021

## ITEM 3 – DISCIPLINARY INFORMATION

Keith Ferguson has no disciplinary history to disclose.

## ITEM 4 – OTHER BUSINESS ACTIVITIES

In addition to his role at Beacon Pointe Advisors, LLC ("BPA"), Keith Ferguson is a licensed insurance agent for Beacon Pointe Insurance Services, LLC ("BPIS"), a California-licensed insurance agency, under common ownership with BPA. BPIS receives commissions on insurance products clients purchase, and Keith Ferguson may earn a portion of these commissions.

Clients pay separate fees for advisory services and insurance products or services. In this capacity, Keith Ferguson may offer insurance products and receive commissions from their sales. This arrangement creates an incentive for Keith Ferguson to recommend insurance products based on the compensation received, rather than focusing solely on the client's needs. Clients are not obligated to act on any insurance recommendations or conduct transactions through Keith Ferguson or BPIS if they follow Mr. Ferguson's recommendations.

## ITEM 5 – ADDITIONAL COMPENSATION

Keith Ferguson is a partner of Beacon Pointe Advisors, LLC, and is compensated by the firm with a salary and variable compensation based on client assets under management. Keith Ferguson is an equity owner in the parent company of the firm. Mr. Ferguson does not receive economic benefit from any person or entity other than Beacon Pointe Advisors, LLC, in connection with providing investment advice to clients. The additional compensation that Keith Ferguson is eligible to receive is outlined above in ***Item 4 – Other Business Activities***.

## ITEM 6 – SUPERVISION

Beacon Pointe supervises its personnel in accordance with its Code of Ethics and written compliance policies and procedures. The firm’s compliance team oversees compliance with these policies and conducts periodic reviews of advisory activities, to help ensure compliance with applicable regulatory requirements.

Michael Beck, Partner, Managing Director, is generally responsible for supervising Keith Ferguson’s day-to-day advisory activities. Mr. Beck can be reached by calling 214-954-1900.

# KEITH “ALLEN” A. FERGUSON, JR., CFP®

## ITEM 2 – EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Keith “Allen” A. Ferguson, Jr., CFP®, Partner, Senior Wealth Advisor, b. 1980

### *Education:*

MBA, Finance, Baylor University

BA, Government, The University of Texas at Austin

### *Business Background:*

Partner, Senior Wealth Advisor, Beacon Pointe Advisors, LLC, 2022-Present

Investment Advisor Representative, Benchmark Private Wealth Management, LLC, 2021-2022

Registered Representative, Innovation Partners LLC, 2021-2022

Investment Advisor Representative, Raymond James Financial Services Advisors, Inc., 2015-2021

## Professional Designations

Allen Ferguson holds the following professional designation:

### *Certified Financial Planner (CFP®)*

The CERTIFIED FINANCIAL PLANNER™ and CFP® (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP® Board”). The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. The CFP® is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. CFP® certificate holders are bound by the CFP® Board’s *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

To earn the credential, each CFP® candidate must have a bachelor’s degree (or higher) from an accredited college or university and three years of full-time personal financial planning experience. In addition, candidates must take the CFP® Certification examination and complete a CFP Board Registered Program or hold an accepted designation, degree or license. Every two years, CFP® certificate holders must complete a minimum of 30 hours of continuing education. More information about the CFP® is available at <http://www.cfp.net/default.asp>.

## ITEM 3 – DISCIPLINARY INFORMATION

Allen Ferguson has no disciplinary history to disclose.

## ITEM 4 – OTHER BUSINESS ACTIVITIES

Allen Ferguson is not engaged in any investment-related business or occupation other than providing advisory services through Beacon Pointe Advisors, LLC.

## **ITEM 5 – ADDITIONAL COMPENSATION**

Allen Ferguson is a partner of Beacon Pointe Advisors, LLC, and is compensated by the firm with a salary and variable compensation based on client assets under management. Allen Ferguson is an equity owner in the parent company of the firm. Mr. Ferguson does not receive economic benefit from any person or entity other than Beacon Pointe Advisors, LLC, in connection with providing investment advice to clients.

## **ITEM 6 – SUPERVISION**

Beacon Pointe supervises its personnel in accordance with its Code of Ethics and written compliance policies and procedures. The firm's compliance team oversees compliance with these policies and conducts periodic reviews of advisory activities, to help ensure compliance with applicable regulatory requirements.

Michael Beck, Partner, Managing Director, is generally responsible for supervising Allen Ferguson's day-to-day advisory activities. Mr. Beck can be reached by calling 214-954-1900.

# RAWLES F. BELL, CIMA®

## ITEM 2 – EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Rawles F. Bell, CIMA®, Partner, Managing Director, b. 1989

### *Education:*

BBA, Finance, Economics Minor, Texas A&M University

### *Business Background:*

Partner, Managing Director, Beacon Pointe Advisors, LLC, 2022-Present

Agent, Beacon Pointe Insurance Services, LLC, 2022-Present

Registered Representative, Innovation Partners LLC, 2020-2024

Associate Partner, Client Advisor, Benchmark Private Wealth Management, LLC, 2014-2022

## Professional Designations

Rawles Bell holds the following professional designation:

### *Certified Investment Management Analyst (CIMA®)*

The CIMA® designation is issued by the Investments and Wealth Institute (formerly IMCA). To earn each certification, each CIMA® candidate must complete a self-study program, attend a one-week classroom education program provided by an Association to Advance Collegiate Schools of Business (“AACSB”) accredited university business school, pass an online examination after self-study and an on-line comprehensive certification examination after meeting all requirements of a registered classroom education program and also complete a minimum of 30 hours of continuing education every two years. More information about the CIMA® is available at <https://investmentsandwealth.org/home>.

## ITEM 3 – DISCIPLINARY INFORMATION

Rawles Bell has no disciplinary history to disclose.

## ITEM 4 – OTHER BUSINESS ACTIVITIES

In addition to his role at Beacon Pointe Advisors, LLC (“BPA”), Rawles Bell is a licensed insurance agent for Beacon Pointe Insurance Services, LLC (“BPIS”), a California-licensed insurance agency, under common ownership with BPA. BPIS receives commissions on insurance products clients purchase, and Rawles Bell may earn a portion of these commissions.

Clients pay separate fees for advisory services and insurance products or services. In this capacity, Rawles Bell may offer insurance products and receive commissions from their sales. This arrangement creates an incentive for Rawles Bell to recommend insurance products based on the compensation received, rather than focusing solely on the client's needs. Clients are not obligated to act on any insurance recommendations or conduct transactions through Rawles Bell or BPIS if they follow Mr. Bell's recommendations.

## ITEM 5 – ADDITIONAL COMPENSATION

Rawles Bell is a partner of Beacon Pointe Advisors, LLC, and is compensated by the firm with a salary and variable compensation based on client assets under management. Rawles Bell is an equity owner in the parent company of the firm. Mr. Bell does not receive economic benefit from any person or entity other than Beacon Pointe Advisors, LLC, in connection with providing investment advice to clients. The additional compensation that Rawles Bell is eligible to receive is outlined above in **Item 4 – Other Business Activities**.

## ITEM 6 – SUPERVISION

As a Partner, Managing Director at Beacon Pointe Advisors, LLC, Rawles Bell oversees the investment advisory services provided by Beacon Pointe Advisors' Dallas, TX office. He is not subject to day-to-day supervision by another individual. However, Beacon Pointe supervises its personnel in accordance with its Code of Ethics and written compliance policies and procedures. The firm's compliance team oversees compliance with these policies and conducts periodic reviews of advisory activities, to help ensure compliance with applicable regulatory requirements and firm policies.

Questions regarding the firm's compliance program can be directed to 949-718-1600.

# WAYNE C. MCCULLOUGH, CFP®

## ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Wayne C. McCullough, CFP®, Partner, Managing Director, b. 1970

### *Education:*

BA, English, The University of Texas at Austin

### *Business Background:*

Partner, Managing Director, Beacon Pointe Advisors, LLC, 2022-Present

Agent, Beacon Pointe Insurance Services, LLC, 2022-Present

Registered Representative, Innovation Partners LLC, 2022-2022

President, Managing Partner, Benchmark Private Wealth Management, LLC, 2014-2022

## Professional Designations

Wayne McCullough holds the following professional designation:

### *Certified Financial Planner (CFP®)*

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## ITEM 3 - DISCIPLINARY INFORMATION

Wayne McCullough has no disciplinary history to disclose.

## ITEM 4 - OTHER BUSINESS ACTIVITIES

In addition to his role at Beacon Pointe Advisors, LLC (“BPA”), Wayne McCullough is a licensed insurance agent for Beacon Pointe Insurance Services, LLC (“BPIS”), a California-licensed insurance agency, under common ownership with BPA. BPIS receives commissions on insurance products clients purchase, and Wayne McCullough may earn a portion of these commissions.

Clients pay separate fees for advisory services and insurance products or services. In this capacity, Wayne McCullough may offer insurance products and receive commissions from their sales. This arrangement creates an incentive for Wayne McCullough to recommend insurance products based on the compensation received, rather than focusing solely on the client's needs. Clients are not obligated to act on any insurance recommendations or conduct transactions through Wayne McCullough or BPIS if they follow Mr. McCullough's recommendations.

## ITEM 5 – ADDITIONAL COMPENSATION

Wayne McCullough is a partner of Beacon Pointe Advisors, LLC, and is compensated by the firm with a salary and variable compensation based on client assets under management. Wayne McCullough is an equity owner in the parent company of the firm. Mr. McCullough does not receive economic benefit from any person or entity other than Beacon Pointe Advisors, LLC, in connection with providing investment advice to clients. The additional compensation that Wayne McCullough is eligible to receive is outlined above in *Item 4 – Other Business Activities*.

## ITEM 6 – SUPERVISION

As a Partner, Managing Director at Beacon Pointe Advisors, LLC, Wayne McCullough oversees the investment advisory services provided by Beacon Pointe Advisors' Dallas, TX office. He is not subject to day-to-day supervision by another individual. However, Beacon Pointe supervises its personnel in accordance with its Code of Ethics and written compliance policies and procedures. The firm's compliance team oversees compliance with these policies and conducts periodic reviews of advisory activities, to help ensure compliance with applicable regulatory requirements and firm policies.

Questions regarding the firm's compliance program can be directed to 949-718-1600.