



Form ADV Part 2B Brochure Supplement

February 13, 2023

Individuals covered by this supplement include:

Mark D. Flint
Alex R. Nunes
Michael S. Bakos

Located At:

11622 El Camino Real, Suite 100
San Diego, CA 92130
858-766-6524

Corporate Office:

24 Corporate Plaza Drive, Suite 150
Newport Beach, CA 92660
949-718-1600

This brochure supplement provides information about the above listed individuals that supplements the Beacon Pointe Advisors, LLC, brochure. You should have already received a copy of that brochure. Please contact us at 949-718-1600 if you did not receive our brochure or if you have any questions about the contents of this supplement.

Additional information about the above listed individuals is also available on the SEC's website at www.adviserinfo.sec.gov

Table of Contents

MARK D. FLINT, CFA	3
ALEX R. NUNES, CFP®	5
MICHAEL S. BAKOS	7

MARK D. FLINT, CFA

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Mark D. Flint, CFA, Partner, Managing Director, b. 1971

Education:

MBA, International Finance, University of San Diego

BA, International Relations and Affairs, University of San Diego

Business Background:

Partner, Managing Director, Beacon Pointe Advisors, LLC, 2022-Present

Senior Wealth Advisor, Beacon Pointe Advisors, LLC, 2016-2021

Agent, Beacon Pointe Insurance Services, LLC, 2016-Present

Professional Designations

Mark Flint holds the following professional designation:

Chartered Financial Analyst

The Chartered Financial Analyst (“CFA”) designation is sponsored by CFA Institute. To earn a CFA charter, candidates must have four years of qualified investment work experience, become a member of the CFA Institute, pledge to adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct on an annual basis, apply for membership to a local CFA member society, and complete the CFA Program. The CFA Program is organized into three levels, each culminating in a six-hour exam. The three proctored course exams correspond to three 250-hour self-study levels. Completing the Program takes most candidates between two and five years. More information regarding the CFA is available at <https://www.cfainstitute.org>.

ITEM 3 - DISCIPLINARY INFORMATION

Mark Flint has no disciplinary history to disclose.

ITEM 4 - OTHER BUSINESS ACTIVITIES

In addition to his role with Beacon Pointe Advisors, Mark Flint is a licensed insurance agent for Beacon Pointe Insurance Services, LLC (“BPIS”). Beacon Pointe is affiliated with BPIS. BPIS is a licensed insurance agency. BPIS receives commissions on insurance products clients purchase, and Mark Flint is eligible to receive a portion of these commissions. Clients pay separate fees for advisory services and insurance products or services. This practice gives Mark Flint an incentive to recommend insurance products based on the compensation received, rather than on the client’s needs. Clients are not obligated to act on any insurance recommendations or place any transactions through Mark Flint or BPIS if they decide to follow Mr. Flint’s recommendations.

ITEM 5 - ADDITIONAL COMPENSATION

Mark Flint's compensation comes from Beacon Pointe Advisors, LLC. He receives variable compensation that is based on the number of assets/clients he brings into Beacon Pointe. The additional compensation that Mark Flint is eligible to receive is outlined above in **Item 4 – Other Business Activities**.

Mark Flint does not receive economic benefits from any person or entity other than Beacon Pointe in connection with the provision of investment advice to clients.

ITEM 6 – SUPERVISION

As a Partner, Managing Director at Beacon Pointe Advisors, LLC, Mark Flint oversees the investment advice provided from Beacon Pointe Advisors San Diego, CA office. His advice is not monitored by any other individual. He is however bound by Beacon Pointe's Code of Ethics.

Shannon Eusey, Chief Executive Officer and Chief Compliance Officer is the supervisor of Mark Flint. She can be reached by calling 949-718-1600.

ALEX R. NUNES, CFP®

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Alex R. Nunes, CFP®, Senior Wealth Advisor, b. 1980

Education:

MS, Homeland Security, San Diego State University
BS, Psychology, University of California, Santa Barbara

Business Background:

Senior Wealth Advisor, Beacon Pointe Advisors, LLC, 2022-Present
Wealth Advisor, Beacon Pointe Advisors, LLC, 2019-2021
Agent, Beacon Pointe Insurance Services, LLC, 2019-Present
Financial Advisor, 20/20 Capital Management, Inc., 2016-2019
Agent, 20/20 Financial Advisers, Inc., 2014-2019
Registered Representative, Ameritas Investment Corp., 2014-2017

Professional Designations

Alex Nunes holds the following professional designation:

Certified Financial Planner

The CERTIFIED FINANCIAL PLANNER™ and CFP® (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP® Board”). The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. The CFP® is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. CFP® certificate holders are bound by CFP® Board’s *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

To earn the credential, each CFP® candidate must have a bachelor’s degree (or higher) from an accredited college or university and three years of full-time personal financial planning experience. In addition, candidates must take the CFP® Certification examination and complete a CFP® -board registered program or hold an accepted designation, degree or license. Every two years, CFP® certificate holders must complete a minimum of 30 hours of continuing education. More information regarding the CFP® is available at <http://www.cfp.net/default.asp>

ITEM 3 - DISCIPLINARY INFORMATION

Alex Nunes has no material disciplinary history requiring disclosure under this item. Please see www.adviserinfo.sec.gov for additional information about Alex Nunes.

ITEM 4 - OTHER BUSINESS ACTIVITIES

In addition to his role with Beacon Pointe Advisors, Alex Nunes is a licensed insurance agent for Beacon Pointe Insurance Services, LLC (“BPIS”). Beacon Pointe is affiliated with BPIS. BPIS is a licensed insurance agency. BPIS receives commissions on insurance products client purchase, and Alex Nunes is eligible to receive a portion of these commissions. Clients pay separate fees for advisory services and insurance products or services. This practice gives Alex Nunes an incentive to recommend insurance products based on the compensation received, rather than on the client’s needs. Clients are not obligated to act on any insurance recommendations or place any transactions through Alex Nunes or BPIS if they decide to follow Mr. Nunes’ recommendations.

ITEM 5 - ADDITIONAL COMPENSATION

Alex Nunes’ compensation comes from Beacon Pointe Advisors, LLC. He receives variable compensation that is based on the number of assets/clients he brings into Beacon Pointe . The additional compensation that Alex Nunes is eligible to receive is outlined above in ***Item 4 – Other Business Activities***.

Alex Nunes does not receive economic benefits from any person or entity other than Beacon Pointe in connection with the provision of investment advice to clients.

ITEM 6 - SUPERVISION

Mark Flint, Partner, Managing Director,, is responsible for supervising Alex Nunes’ activities. Mark Flint monitors the advice provided by Alex Nunes for consistency with client objectives and Beacon Pointe Advisors, LLC’s policies. Mark Flint can be reached by calling 858-766-6524.

MICHAEL S. BAKOS

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Michael S. Bakos, Regional Director, b. 1974

Education:

BA, Finance, Governors State University College of Business

Business Background:

Regional Director, Beacon Pointe Advisors, LLC, 2021-Present

Agent, Beacon Pointe Insurance Services, LLC, 2021-Present

Vice President, Wealth Management Advisor, First American Trust, 2020-2021

Senior Vice President, Investment Adviser Representative, Alpha Cubed Investments., 2018-2020

Vice President, Financial Consultant, Fidelity Investments, 2007-2018

ITEM 3 - DISCIPLINARY INFORMATION

Michael Bakos has no disciplinary history to disclose.

ITEM 4 - OTHER BUSINESS ACTIVITIES

In addition to his role with Beacon Pointe Advisors, Michael Bakos is a licensed insurance agent for Beacon Pointe Insurance Services, LLC (“BPIS”). Beacon Pointe is affiliated with BPIS. BPIS is a licensed insurance agency. BPIS receives commissions on insurance products client purchase, and Michael Bakos is eligible to receive a portion of these commissions. Clients pay separate fees for advisory services and insurance products or services. This practice gives Michael Bakos an incentive to recommend insurance products based on the compensation received, rather than on the client’s needs. Clients are not obligated to act on any insurance recommendations or place any transactions through Michael Bakos or BPIS if they decide to follow Mr. Bakos’ recommendations.

ITEM 5 - ADDITIONAL COMPENSATION

Michael Bakos’ compensation comes from Beacon Pointe Advisors, LLC. He receives variable compensation that is based on the number of assets/clients he brings into Beacon Pointe.

The additional compensation that Michael Bakos is eligible to receive is outlined above in **Item 4 – Other Business Activities**.

Michael Bakos does not receive economic benefits from any person or entity other than Beacon Pointe in connection with the provision of investment advice to clients.

ITEM 6 - SUPERVISION

Graham Pierce, Partner, is responsible for supervising Michael Bakos’ activities. Graham Pierce monitors the advice provided by Michael Bakos for consistency with client objectives and Beacon Pointe Advisors, LLC’s policies. Graham Pierce can be reached by calling 949-718-1603.