



## Form ADV Part 2B Brochure Supplement

December 18, 2024

### Individuals covered by this supplement include:

David M. Emmes II

#### **Office Location:**

610 Newport Center Drive, Suite 830  
Newport Beach, CA, 92660  
(949) 718-4527

#### **Corporate Office:**

24 Corporate Plaza Drive, Suite 150  
Newport Beach, CA 92660  
(949) 718-1600

This brochure supplement provides information about the above listed individuals that supplements the Beacon Pointe Advisors, LLC brochure. You should have already received a copy of that brochure. Please contact us at 949-718-1600 if you did not receive our brochure or if you have any questions about the contents of this supplement.

Additional information about the above listed individuals is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

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# DAVID M. EMMES II

## ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

**David M. Emmes II**, Partner, Managing Director, b. 1960

*Education:*

MBA, Master of Business Administration, California State University, Long Beach  
BS, Business Administration & Finance, California State University, Long Beach

*Business Background:*

Partner, Managing Director, Beacon Pointe Advisors, LLC, 2021-Present  
Managing Partner & Investment Advisor, Pacific Edge Advisors, LLC, 2016-2021  
U.S. Markets President, BNY Mellon, 2000-2016

## ITEM 3 - DISCIPLINARY INFORMATION

David Emmes has no disciplinary history to disclose.

## ITEM 4 - OTHER BUSINESS ACTIVITIES

David Emmes is not engaged in any investment-related business or occupation other than providing advisory services through Beacon Pointe Advisors, LLC.

In addition to David Emmes' role with Beacon Pointe Advisors, LLC, he serves as a trustee for the Orange County Museum of Art ("OCMA"). In his capacity as a trustee, he attends regularly scheduled Board meetings, chairs or participates in Board committees, and provides oversight and guidance to museum staff.

## ITEM 5 - ADDITIONAL COMPENSATION

David Emmes' compensation comes from his regular salary and ownership of Beacon Pointe Advisors, LLC.

## ITEM 6 - SUPERVISION

As a Partner, Managing Director at Beacon Pointe Advisors, LLC, David Emmes oversees the investment advice provided from Beacon Pointe Advisors' Newport Beach, CA, office. His advice is not monitored by any other individual. He is however bound by Beacon Pointe's Code of Ethics.

Shannon Eusey, Chief Executive Officer and Chief Compliance Officer is the supervisor of David Emmes. She can be reached by calling 949-718-1600.