



Form ADV Part 2B Brochure Supplement

April 25, 2025

Individuals covered by this supplement include:

Thomas M. Behr

Office Location:

8900 Keystone Crossing, Suite 610
Indianapolis, IN 46240
(317) 218-3848

Corporate Office:

24 Corporate Plaza Drive, Suite 150
Newport Beach, CA 92660
(949) 718-1600

This brochure supplement provides information about the above listed individuals that supplements the Beacon Pointe Advisors, LLC brochure. You should have already received a copy of that brochure. Please contact us at 949-718-1600 if you did not receive our brochure or if you have any questions about the contents of this supplement.

Additional information about the above listed individuals is also available on the SEC's website at www.adviserinfo.sec.gov

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THOMAS M. BEHR, CFP® **3**

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ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Thomas M. Behr, CFP®, Managing Director, b. 1971

Education:

BA, Philosophy, St. John's University

Business Background:

Managing Director, Beacon Pointe Advisors, LLC, 2024-Present

Agent, Beacon Pointe Insurance Services, LLC, 2024-Present

Senior Wealth Advisor, Beacon Pointe Advisors, LLC, 2023-2024

Market President, First Western Trust Bank, 2004-2023

Registered Representative, Lion Street Financial, LLC, 2015-2023

Registered Representative, NFP Securities Inc., 2009-2015

Professional Designations

Thomas Behr holds the following professional designation:

Certified Financial Planner

The CERTIFIED FINANCIAL PLANNER™ and CFP® (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP® Board”). The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. The CFP® is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. CFP® certificate holders are bound by CFP® Board’s *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

To earn the credential, each CFP® candidate must have a bachelor’s degree (or higher) from an accredited college or university and three years of full-time personal financial planning experience. In addition, candidates must take the CFP® Certification examination and complete a CFP® -board registered program or hold an accepted designation, degree or license. Every two years, CFP® certificate holders must complete a minimum of 30 hours of continuing education. More information regarding the CFP® is available at <http://www.cfp.net/default.asp>.

ITEM 3 - DISCIPLINARY INFORMATION

Thomas Behr has no disciplinary history to disclose.

ITEM 4 - OTHER BUSINESS ACTIVITIES

In addition to his role with Beacon Pointe Advisors, LLC, Thomas Behr is a licensed insurance agent for Beacon Pointe Insurance Services, LLC (“BPIS”). Beacon Pointe Advisors, LLC is affiliated with BPIS. BPIS is

a licensed insurance agency. BPIS receives commissions on insurance products clients purchase, and Thomas Behr is eligible to receive a portion of these commissions. Clients pay separate fees for advisory services and insurance products or services. This practice gives Thomas Behr an incentive to recommend insurance products based on the compensation received, rather than on the client's needs. Clients are not obligated to act on any insurance recommendations or place any transactions through Thomas Behr or BPIS if they decide to follow Mr. Behr's recommendations.

ITEM 5 - ADDITIONAL COMPENSATION

In addition to his regular compensation from Beacon Pointe Advisors, LLC, Thomas Behr is eligible to receive compensation from the activities outlined above in **Item 4 – Other Business Activities**. Thomas Behr is also eligible to receive variable compensation that is based on the number of assets/clients he brings into Beacon Pointe.

ITEM 6 - SUPERVISION

As a Partner, Managing Director at Beacon Pointe Advisors, LLC, Thomas Behr oversees the investment advice provided from Beacon Pointe Advisors' Indianapolis, IN, office. His advice is not monitored by any other individual. He is however bound by Beacon Pointe's Code of Ethics.

Shannon Eusey, Chief Executive Officer and Chief Compliance Officer is the supervisor of Thomas Behr. She can be reached by calling 949-718-1600.