



Form ADV Part 2B Brochure Supplement

January 12, 2022

Individuals covered by this supplement include:

Sean F. Curley
Michael J. Beaulieu

Office Location:

5460 S. Quebec Street, Suite 333
Greenwood Village, CO 80111
(303) 771-3088

Corporate Office:

24 Corporate Plaza Drive, Suite 150
Newport Beach, CA 92660
(949) 718-1600

This brochure supplement provides information about the above listed individuals that supplements the Beacon Pointe Advisors, LLC brochure. You should have already received a copy of that brochure. Please contact us at 949-718-1600 if you did not receive our brochure or if you have any questions about the contents of this supplement.

Additional information about the above listed individuals is also available on the SEC's website at www.adviserinfo.sec.gov

Table of Contents

<i>SEAN F. CURLEY, CFP®</i>	3
<i>MICHAEL J. BEAULIEU, CFP®</i>	5

SEAN F. CURLEY, CFP®

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Sean F. Curley, CFP®, Partner, Managing Director, b. 1964

Education:

BS, Computer Science, Pennsylvania State University

Business Background:

Partner, Managing Director, Beacon Pointe Advisors, LLC, 2022-Present

Managing Member, The Retirement Planning Specialists, LLC, 2001-2021

Registered Principal, Registered Representative, and Investment Advisor Representative, LPL Financial, 1997-2021

Professional Designations

Sean Curley holds the following professional designation:

Certified Financial Planner

The CERTIFIED FINANCIAL PLANNER™ and CFP® (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP® Board”). The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. The CFP® is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. CFP® certificate holders are bound by CFP® Board’s *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

To earn the credential, each CFP® candidate must have a bachelor’s degree (or higher) from an accredited college or university and three years of full-time personal financial planning experience. In addition, candidates must take the CFP® Certification examination and complete a CFP® -board registered program or hold an accepted designation, degree or license. Every two years, CFP® certificate holders must complete a minimum of 30 hours of continuing education. More information regarding the CFP® is available at <http://www.cfp.net/default.asp>.

ITEM 3 - DISCIPLINARY INFORMATION

Sean Curley has no disciplinary history to disclose.

ITEM 4 - OTHER BUSINESS ACTIVITIES

Sean Curley is not engaged in any investment-related business or occupation other than providing advisory services through Beacon Pointe Advisors, LLC.

ITEM 5 - ADDITIONAL COMPENSATION

Sean Curley's compensation comes from his regular salary and ownership of Beacon Pointe Advisors, LLC.

Sean Curley does not receive economic benefits from any person or entity other than Beacon Pointe in connection with the provision of investment advice to clients.

ITEM 6 - SUPERVISION

As a Partner, Managing Director at Beacon Pointe Advisors, LLC, Sean Curley oversees the investment advice provided from Beacon Pointe Advisors' Greenwood Village, CO, office. His advice is not monitored by any other individual. He is however bound by Beacon Pointe's Code of Ethics.

Shannon Eusey, Chief Executive Officer and Chief Compliance Officer is the supervisor of Sean Curley. She can be reached by calling 949-718-1600.

MICHAEL J. BEAULIEU, CFP®

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Michael J. Beaulieu, CFP®, Wealth Advisor, b. 1994

Education:

BS, Business Administration, Colorado State University

Business Background:

Wealth Advisor, Beacon Pointe Advisors, LLC, 2022-Present

Investment Advisor Representative, The Retirement Planning Specialists, LLC, 2017-2021

Senior Associate, T. Rowe Price, 2016-2017

Associate Advisor Intern, Confluence Financial Advisors, 2016

Professional Designations

Michael Beaulieu holds the following professional designation:

Certified Financial Planner

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ITEM 3 - DISCIPLINARY INFORMATION

Michael Beaulieu has no disciplinary history to disclose.

ITEM 4 - OTHER BUSINESS ACTIVITIES

Michael Beaulieu is not engaged in any investment-related business or occupation other than providing advisory services through Beacon Pointe Advisors, LLC.

ITEM 5 - ADDITIONAL COMPENSATION

Michael Beaulieu's compensation comes from Beacon Pointe Advisors, LLC. He receives variable compensation that is based on the number of assets/clients he brings into Beacon Pointe. Additionally, Mr. Beaulieu's is eligible to receive compensation through his minority ownership in Beacon Pointe.

Michael Beaulieu does not receive economic benefits from any person or entity other than Beacon Pointe in connection with the provision of investment advice to clients.

ITEM 6 - SUPERVISION

Sean Curley, Partner, Managing Director, is responsible for supervising Michael Beaulieu's activities. Sean Curley monitors the advice provided by Michael Beaulieu for consistency with client objectives and Beacon Pointe Advisors, LLC's policies. Sean Curley can be reached by calling 303-771-3088.