



Form ADV Part 2B Brochure Supplement

December 5, 2022

Individuals covered by this supplement include:

Shannon F. Eusey

Matthew B. Cooper

Michael G. Dow

Commie E. Stevens

Jack Gerling

Office Location:

40900 Woodward Avenue, Suite 330
Bloomfield Hills, MI 48304
248-540-3829

5250 Old Orchard Rd., Suite 350
Skokie, IL 60077

Corporate Office:

24 Corporate Plaza Drive, Suite 150
Newport Beach, CA 92660
949-718-1600

This brochure supplement provides information about the above listed individuals that supplements the Beacon Pointe Advisors, LLC brochure. You should have already received a copy of that brochure. Please contact us at 949-718-1600 if you did not receive our brochure or if you have any questions about the contents of this supplement.

Additional information about the above listed individuals is also available on the SEC's website at www.adviserinfo.sec.gov

Table of Contents

<i>SHANNON F. EUSEY</i>	3
<i>MATTHEW B. COOPER</i>	5
<i>MICHAEL G. DOW, CAIA, CFA, CPA</i>	6
<i>COMMIE E. STEVENS, JD</i>	8
<i>JOHN “JACK” GERLING, JD</i>	9

SHANNON F. EUSEY

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Shannon F. Eusey, Chief Executive Officer, Chief Compliance Officer, b. 1970

Education:

MBA, University of California Los Angeles, Anderson School of Business

BA, Social Sciences, Minor, Business Administration, University of California, Irvine

Business Background:

Chief Executive Officer, Beacon Pointe Advisors, LLC, 2017-Present

Chief Compliance Officer, Beacon Pointe Advisors, LLC, 2002-Present

Chief Compliance Officer, Beacon Pointe Wealth Advisors, LLC, 2017-2020

Manager, Beacon Pointe Wealth Advisors, LLC, 2009-2020

Manager, Port Street Investments, LLC, 2013-Present

President, Beacon Pointe Advisors, LLC, 2002-2017

ITEM 3 - DISCIPLINARY INFORMATION

Shannon Eusey has no disciplinary history to disclose.

ITEM 4 - OTHER BUSINESS ACTIVITIES

In addition to serving as Chief Executive Officer and Chief Compliance Officer at Beacon Pointe Advisors, LLC, Shannon Eusey participates in the management of other entities related to or affiliated with Beacon Pointe Advisors, LLC through common ownership. She allocates time as needed for each entity; however, these other entities do not account for a meaningful portion of Ms. Eusey's time.

Shannon Eusey also serves as a board member for Pacific Mercantile Bank, a public company ("PMB"). Beacon Pointe Advisors, LLC does not recommend securities of PMB for investment by its clients; however, Beacon Pointe Advisors, LLC from time to time, recommends investment in unrelated ETFs and other investment companies that hold interests in PMB stock. Ms. Eusey does not participate in any reviews or decisions relating to any such ETFs or other investment companies. Her board membership for PMB accounts for a de minimis amount of Ms. Eusey's time and income.

Additionally, Ms. Eusey is a current adjunct professor for the University of California, Irvine-Paul Merage School of Business. This activity is not investment-related and accounts for a de minimis amount of Ms. Eusey's time and income. Beacon Pointe Advisors, LLC does not believe it presents a conflict of interest.

ITEM 5 - ADDITIONAL COMPENSATION

Shannon Eusey's compensation comes from her regular salary and ownership of Beacon Pointe Advisors, LLC, and its affiliated entities. The additional compensation that Shannon Eusey is eligible to receive is outlined above in **Item 4 – Other Business Activities**.

Shannon Eusey does not receive economic benefits from any person or entity other than Beacon Pointe in connection with the provision of investment advice to clients.

ITEM 6 - SUPERVISION

Shannon Eusey is Chief Executive Officer and Chief Compliance Officer of Beacon Pointe Advisors, LLC. She is responsible for supervising certain individuals; however, she is not supervised. Ms. Eusey can be reached at 949-718-1604.

MATTHEW B. COOPER

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Matthew B. Cooper, Partner, President, b. 1965

Education:

BS, Finance and Business Economics, University of Southern California

Business Background:

President, Beacon Pointe Advisors, LLC, 2020-Present

Partner, Beacon Pointe Advisors, LLC, 2002-Present

President, Manager, Beacon Pointe Wealth Advisors, LLC, 2009-2020

Chief Compliance Officer, Beacon Pointe Wealth Advisors, LLC, 2009-2017

ITEM 3 - DISCIPLINARY INFORMATION

Matthew Cooper has no disciplinary history to disclose.

ITEM 4 - OTHER BUSINESS ACTIVITIES

Matthew Cooper is not engaged in any investment-related business or occupation other than providing advisory services through Beacon Pointe Advisors, LLC.

ITEM 5 - ADDITIONAL COMPENSATION

Matthew Cooper's compensation comes from his regular salary and ownership of Beacon Pointe Advisors, LLC, and its affiliated entities. Matthew Cooper does not receive economic benefits from any person or entity other than Beacon Pointe in connection with the provision of investment advice to clients.

ITEM 6 - SUPERVISION

As an investment adviser representative of Beacon Pointe Advisors, LLC, Matthew Cooper is supervised by Shannon Eusey, Chief Executive Officer and Chief Compliance Officer. She is responsible for ensuring that Matthew Cooper adheres to Beacon Pointe's Code of Ethics and Compliance Policies and Procedures manual. Ms. Eusey can be reached at 949-718-1604.

MICHAEL G. DOW, CAIA, CFA, CPA

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Michael G. Dow, CAIA, CFA, CPA, Chief Investment Officer, b. 1963

Education:

MBA, Finance, University of Chicago

BS, Accountancy, University of Illinois at Urbana Champaign

Business Background:

Chief Investment Officer, Beacon Pointe Advisors, LLC, 2018-Present

Managing Director, UBS Asset Management, 2008-2017

Professional Designations

Michael Dow holds the following professional designations:

Chartered Financial Analyst

The Chartered Financial Analyst (“CFA”[®]) designation is sponsored by the CFA Institute. To earn a CFA charter, candidates must have four years of qualified investment work experience, become a member of the CFA Institute, pledge to adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct on an annual basis, apply for membership to a local CFA member society, and complete the CFA Program. The CFA Program is organized into three levels, each culminating in a six-hour exam. The three proctored course exams correspond to three 250-hour self-study levels. Completing the Program takes most candidates between two and five years. More information regarding the CFA is available at <https://www.cfainstitute.org>.

Chartered Financial Analyst

The Chartered Financial Analyst[™] (“CFA[®]”) designation is sponsored by CFA Institute. To earn a CFA[®] charter, candidates must have four years of qualified investment work experience, become a member of the CFA Institute, pledge to adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct on an annual basis, apply for membership to a local CFA member society, and complete the CFA Program. The CFA Program is organized into three levels, each culminating in a six-hour exam. The three proctored course exams correspond to three 250-hour self-study levels. Completing the Program takes most candidates between two and five years. More information regarding the CFA is available at <https://www.cfainstitute.org>.

Certified Public Accountant (CPA)

CPAs are licensed and regulated by their state boards of accountancy. While state laws and regulations vary, the education, experience and testing requirements for licensure as a CPA generally include minimum college education (typically 150 credit hours with at least a baccalaureate degree and a concentration in accounting), minimum experience levels (most states require at least one year of experience providing services that involve the use of accounting, attest, compilation, management

advisory, financial advisory, tax or consulting skills, all of which must be achieved under the supervision of or verification by a CPA), and successful passage of the Uniform CPA Examination.

In order to maintain a CPA license, states generally require the completion of 40 hours of continuing professional education (CPE) each year (or 80 hours over a two-year period or 120 hours over a three-year period). Additionally, all American Institute of Certified Public Accountants (AICPA) members are required to follow a rigorous Code of Professional Conduct which requires that they act with integrity, objectivity, due care, competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services.

ITEM 3 - DISCIPLINARY INFORMATION

Michael Dow has no disciplinary history to disclose.

ITEM 4 - OTHER BUSINESS ACTIVITIES

Michael Dow is not engaged in any investment-related business or occupation other than providing advisory services through Beacon Pointe Advisors, LLC.

ITEM 5 - ADDITIONAL COMPENSATION

In addition to his regular compensation from Beacon Pointe Advisors, LLC, Michael Dow is eligible to receive compensation for referring new clients to Beacon Pointe Advisors, LLC. Michael Dow does not receive economic benefits from any person or entity other than Beacon Pointe in connection with the provision of investment advice to clients.

ITEM 6 - SUPERVISION

As an investment adviser representative of Beacon Pointe Advisors, LLC, Michael Dow is supervised by Shannon Eusey, Chief Executive Officer and Chief Compliance Officer. She is responsible for ensuring that Michael Dow adheres to Beacon Pointe's Code of Ethics and Compliance Policies and Procedures manual. Ms. Eusey can be reached at 949-718-1604.

COMMIE E. STEVENS, JD

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Commie E. Stevens, JD, Chief Practice Officer, Managing Director of Wealth Planning, b. 1970

Education:

Juris Doctor, Pepperdine University School of Law
BA, Economics, University of California, Irvine

Business Background:

Partner, Beacon Pointe Advisors, LLC, 2016-Present
Chief Practice Officer, Managing Director of Wealth Planning, Beacon Pointe Advisors, LLC, 2008-Present
Investment Adviser Representative, Beacon Pointe Wealth Advisors, LLC, 2014-2020

ITEM 3 - DISCIPLINARY INFORMATION

Commie Stevens has no disciplinary history to disclose.

ITEM 4 - OTHER BUSINESS ACTIVITIES

Commie Stevens is not engaged in any investment-related business or occupation other than providing advisory services through Beacon Pointe Advisors, LLC.

ITEM 5 - ADDITIONAL COMPENSATION

Commie Stevens' compensation comes from her regular salary and ownership of Beacon Pointe Advisors, LLC, and its affiliated entities. Commie Stevens does not receive economic benefits from any person or entity other than Beacon Pointe in connection with the provision of investment advice to clients.

ITEM 6 - SUPERVISION

As an investment adviser representative of Beacon Pointe Advisors, LLC, Commie Stevens is supervised by Shannon Eusey, Chief Executive Officer and Chief Compliance Officer. She is responsible for ensuring that Commie Stevens adheres to Beacon Pointe's Code of Ethics and Compliance Policies and Procedures manual. Ms. Eusey can be reached at 949-718-1604.

JOHN “JACK” GERLING, JD

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

John “Jack” Gerling, JD, Senior Relationship Manager, b. 1981

Education:

Juris Doctor, Major, Western Michigan University, Thomas M. Cooley School of Law
BA, Supply Chain Management, Michigan State University

Business Background:

Senior Relationship Manager, Beacon Pointe Advisors, LLC, 2022-Present
Investment Adviser Representative, FSC Securities Corporation, 2021-2022
Registered Representative, FSC Securities Corporation, 2020-2022
Director of Operations, Midwest Financial Advisors Group, 2014-2022

ITEM 3 - DISCIPLINARY INFORMATION

Jack Gerling has no disciplinary history to disclose.

ITEM 4 - OTHER BUSINESS ACTIVITIES

Jack Gerling is not engaged in any investment-related business or occupation other than providing advisory services through Beacon Pointe Advisors, LLC.

ITEM 5 - ADDITIONAL COMPENSATION

In addition to his regular compensation from Beacon Pointe Advisors, LLC, Jack Gerling is eligible to receive compensation for referring new clients to Beacon Pointe Advisors, LLC. He does not receive economic benefits from any person or entity other than Beacon Pointe in connection with the provision of investment advice to clients.

ITEM 6 – SUPERVISION

Shannon Eusey, Chief Executive Officer, is responsible for supervising Jack Gerling’s activities. Shannon Eusey monitors the advice provided by Jack Gerling for consistency with client objectives and Beacon Pointe Advisors, LLC’s policies. Ms. Eusey can be reached by calling 949-718-1604.