

SAMPLE ES FOR EDUCATION FUNDING

Expectation Statement

I value education and want to make an investment in your education but also want to be sure it's an investment that's likely to make a difference in your life. For this reason and to prevent any miscommunications between us, I created this statement. This statement is not designed to restrict your freedom nor is it a promise to provide any specific sum for your education. It is just a statement outlining the minimum behavior I expect from you to be willing to make an investment in your education.

Here's what I expect:

- Diligent work and graduation from _____ in four (or five) years.
 - You will aim for a _____ grade point average, but minimally earn a grade point average of _____.
 - You will be enrolled as a full-time student (12-15 units per semester).
 - You will provide me a copy of your transcript at semester end.
 - If you are unable to maintain the minimum grade point average at mid-semester, let me know of your struggle and attempts to rectify the situation prior to semester end.
- Avoidance of unnecessary debt.
 - If you have/get a credit card, you will only charge what you can pay off monthly.
 - You will provide me with a copy of your credit report in December - annualcreditreport.com
- Avoidance of actions that harm you or others.
 - You won't use drugs or abuse alcohol.
 - You won't engage in criminal activity.
 - You will follow your school's rules and procedures.

I, _____, understand what you expect from me to be eligible to receive financial assistance to further my education. I agree to inform you of any action or concern that I might not be able to meet any of the above listed expectations as soon as I am concerned so that we may come to a solution.

Student

Date